



FamilyWellnessMD
Healthy Families. Healthy Kids.

Patient Intake Form

Patient Information

Name of Patient _____ Date of Birth _____

Race _____ Ethnicity _____ Male Female

Preferred Language _____

Address _____

City _____ State _____ Zip _____

Phone number (H) _____ (C) _____

Email Address _____

Preferred Pharmacy _____

Mother of Patient Name _____ Date of Birth _____

Father of Patient Name _____ Date of Birth _____

Emergency Contact Information

Emergency Contact Name _____

Emergency Contact Phone Number _____

Relationship to patient _____

Insurance Information

Primary Insurance

Insurance Carrier _____ Insurance Plan _____

Policy Number _____ Group Number _____

Insurance Carrier Contact Number _____

Guarantor's Name _____ Date of Birth _____

Address of Guarantor _____

Phone Number of Guarantor _____

Secondary Insurance

Insurance Carrier _____ Insurance Plan _____

Policy Number _____ Group Number _____

Social Security Number of Gaurantor _____

Insurance Carrier Contact Number _____



Family Wellness MD Notice of Privacy Practices Acknowledgement and Patient Consent for Use and Disclosure of PHI

Family Wellness MD
3371 N. Berkeley Lake Rd NW Suite 101
Berkeley Lake, GA 30096

I understand that under the Health Insurance Portability & Accountability Act of 1996 (HIPPA), I have certain rights to privacy regarding my (my child's) protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my (child's) treatment and follow-up among the multiple healthcare providers who may be involved in that treatment directly and indirectly.
- Obtain payment from third party payers.
- Conduct normal healthcare operations such as quality assessments and physician certifications

I have received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my (child's) health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy Practices.

With my consent, Family Wellness MD may contact me via (check all that apply):

- telephone
 email
 text
 Electronic Medical Records portal

In reference to any items that assist the practice in carrying out patient care related items such as appointment reminders, insurance items and items pertaining to my child's clinical care including laboratory results among other items. I also understand that my child's provider may access my child's previous medical history from other medical institutions through CareQuality or Commonwealth interfaces in the EMR.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations. I also understand you are not required to agree to my requested restrictions, but if you do agree, then you are bound to abide by such restrictions.

Patient Name _____ DOB _____
Parent Signature _____ Date _____
Print Name _____
Relationship to Patient _____



Family Wellness MD

Financial Services,

Treatment Policies and Procedures Consent Agreement

Patient Name _____ DOB _____

Family Wellness MD is committed to meeting your child’s health care needs. Our goal is to keep your insurance or other financial arrangements as simple as possible. In order to accomplish this, we ask that you adhere to the following guidelines.

- Your current address, telephone number and insurance information may be verified at each visit and should be updated in the patient portal in our electronic medical system. You will have the option to allow for email or text correspondence to receive information about upcoming appointments with our electronic medical system.
- If your managed care plan requires a PCP (Primary Care Physician) a provider at Family Wellness MD will need to be listed as your child’s PCP in order for your child to be seen in our office.
- All Co-payments are due at the time of service, as per our contract with your insurance carrier. Most insurance policies now have a deductible and/or coinsurance, which may be in addition to your copay. In general, most policies now cover preventative health visits without a co-pay, coinsurance or deductible, however, many insurances do not cover other significant concerns that may be addressed during the health visit. Your insurance company may require you to cover the cost of the co-pay for the addition concerns (ear infection, ADHD, asthma, etc).
- You will be financially responsible for any charges not covered by your insurance carrier for services provided. By signing below you understand that GIM Enterprises LLC will send medical record information to your insurance company to obtain payment for services rendered.
- Attempts will made to contact you to confirm your child’s appointment. We request 24 hour notice for cancellation of appointments scheduled. A \$25 fee may be assessed for appointments that are not cancelled in the requested time.
- All medical record requests must be done in writing and received in our office 7-10 days prior to the date needed. A \$20 fee will be assessed for a copy of medical records requested.
- By signing below, you authorize and voluntarily consent to medical care by GIM Enterprises LLC doing business as Family Wellness MD (the practice) and its employees to obtain your child’s medical record and to provide your child with basic comprehensive medical care, treatments and procedures as recommended by your child’s provider in the course and the scope of services provided by this pediatric medical practice. Although vaccines may be recommended in the care of your child, if declined by you, no medical exemptions will be provided. You also understand that you have the right to refuse any treatment.

Parent/Guardian Signature _____ Date _____

Print Name _____

Relationship to Patient _____